

change your Child Investment Account to a Stakeholder Account

We want to make it as easy as possible for you to have the right type of account for your child's CTF. Due to the requirements that relate to the opening of a new account, however, we do need to ask you to complete this form, as if it were a fresh application.

Your account number will remain the same but because the change is treated as a new application you will have 14 days in which to change your mind; during this time you can continue to use your existing account, including adding new money and making new purchases.

Your new Stakeholder CTF account invests only in the Legal & General UK Index Trust; therefore, any other investments currently in your Child Investment Account will be sold as soon as is practicable at the market 'best price'. The sale proceeds will then be re-invested into this Legal & General fund at the next dealing date. To avoid any investments other than the Legal & General fund being purchased during this 14 day period, any existing Regular Investment Service instructions to buy units will be invested in the Legal & General fund with immediate effect. Any future income received will be reinvested into the Legal & General UK Index Trust

You may contribute up to a total of £3,600 each year, either by regular monthly contributions or by way of 'one-off' payments from time to time.

When your child reaches 13, your Stakeholder CTF investments will be changed in order to protect the value you have built-up, though this may mean a reduction in the growth of the Fund; this is a process referred to by the Government as 'lifestyling'. You have the option to opt-out of this process and we will contact you at the appropriate time for your instructions.

Section 1: Applicant's details (Registered Contact)

Title	<input type="text"/>	Surname	<input type="text"/>	Customer reference	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>						
Forename(s)	<input type="text"/>																
Date of birth	<input type="text"/>	Nationality	<input type="text"/>	Country of birth	<input type="text"/>												
Phone	<input type="text"/>	Mobile	<input type="text"/>														
Email	<input type="text"/>	You must enter a valid email address if you wish to access your account online															
Permanent residential address	<input type="text"/>										Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
If you do not already have a memorable word please enter one here, with a minimum of 8 characters (not your name).											<input type="text"/>						

Section 2: Child's details

I apply to open a Stakeholder CTF account for:

Title	<input type="text"/>	Surname	<input type="text"/>	Date of birth	<input type="text"/>				
Forename(s)	<input type="text"/>								
CTF Unique ref no.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 4: Declaration and authorisation

I apply to change the Child Investment Account detailed in Section 2, to a Stakeholder CTF Account On expiry of my 14 day cancellation period, and once all outstanding sales, purchases and credits to my account have been completed, please open my Stakeholder CTF Account and transfer any existing Legal & General UK Index Trust investments and any cash balance from my existing Child Investment Account. Where my existing account also has other investments, I authorise The Share Centre to sell these investments at 'best' according to its Terms of business and to invest the proceeds, after deduction of dealing commission and any statutory charges, into the Legal & General UK Index Trust at the next dealing date.

Where a Regular Investment instruction is already in place I authorise you to amend the investment instruction so all monies are invested into the Legal & General UK Index Trust

I declare that:

- I am 16 years of age or over
- I have parental responsibility for the child
- I will be the registered contact for the CTF.

I authorise The Share Centre Ltd:

- to hold the child's HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash.
- to make on the child's behalf any claims to relief from tax in respect of CTF investments.

I declare that the above information is true and correct. I will notify The Share Centre without delay of any circumstances or changes affecting the information given on this form. I agree to be bound by The Share Centre's Terms of Business and Tariff. My signature below confirms all statements and instructions on this form. I confirm that I have read, understood and retained the Simplified Prospectus or Key Features Document for the Legal & General UK Index Trust. My signature confirms all the statements and instructions on this form.

Signature	<input type="text"/>
Date	<input type="text"/>

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